



Date: August 21, 2026

To,
Carver Roboweld Limited
Office No. 1403,
Space Odyssey,
Near KKV Hall,
150 Feet Ring Road, Mota Mava,
Rajkot-360005 Gujarat, India

Re: Due Diligence Report of Carver Roboweld Limited

Dear Sir/Madam,

We are pleased to enclose herewith Due Diligence Report of **Carver Roboweld Limited**.

The information and particulars contained in the said Due Diligence Report are based on the documents and records available on the Ministry of Corporate Affairs (MCA) portal, as retrieved pursuant to a search conducted on August 21, 2026. This Report does not include any documents, returns, or comments that may have been filed by the Company but are not yet reflected or placed on the records of the MCA portal.

The search covered particulars including, but not limited to, the present Directors, Shareholding structure, e-Forms filed, and other statutory details of the Company as maintained by the Office of the Registrar of Companies, Ahmedabad. The above search was conducted under Challan bearing SRN UU3655476 dated August 21, 2026 for V3 Portal Challan, copies of which are annexed herewith for your reference.

Based on the documents examined and explanations provided, we confirm that the Company is broadly compliant with applicable provisions of the Companies Act, 2013, subject to routine filings and procedural formalities, if any.

We trust you will find the enclosed Report in order. Please feel free to contact us should you require any further clarification or assistance in this regard.

Thanking you,
Yours sincerely,

FOR K. P. Ghelani & Associates
COMPANY SECRETARIES

Ghelani Keyur
Pravinchandra

Digitally signed by Ghelani Keyur Pravinchandra
DN: cn=Ghelani Keyur Pravinchandra,
o=K. P. Ghelani & Associates, ou=Company Secretaries,
c=IN

KEYUR GHELANI
PROPRIETOR
Mem. No. ACS 33400
C.P. No. 12468
UDIN: A033400H001182163

Place: Rajkot
Encl: Search and Status Report



DUE DILIGENCE REPORT

Name of the Company	:	Carver Roboweld Limited
Date of Incorporation	:	August 04, 2009
CIN of the Company	:	U28939GJ2009PLC057707
Registered Office (At Present)	:	Office No. 1403, Space Odyssey, Near KKV Hall, 150 Feet Ring Road, Mota Mava, Rajkot- 360005, Gujarat, India.
Authorized Share Capital (At Present)	:	₹ 150,000,000 (Consisting of 1,50,00,000 Equity Shares of INR 10/- each)
Paid up Share Capital (At Present)	:	₹ 9,56,68,050 (Consisting of 95,66,805 Equity Shares of INR 10/- each)
Face Value of Equity Shares	:	₹ 10/-
Class of Share Capital	:	NA

The details of respective annexures are as follows:

PARTICULARS	:	ANNEXURE NO.
SUBSCRIBERS TO THE MOA & FIRST DIRECTORS	:	Annexure-I
CHANGES IN AUTHORISED CAPITAL OF THE COMPANY	:	Annexure-II
CHANGES IN PAID-UP SHARE CAPITAL OF THE COMPANY	:	Annexure-III
CHANGE IN DIRECTORS/ KMP OF THE COMPANY	:	Annexure-IV
CHANGE IN AUDITORS OF THE COMPANY	:	Annexure-V
ANNUAL RETURNS FILED BY THE COMPANY	:	Annexure-VI
MATERIAL EVENT BASED COMPLIANCES BY THE COMPANY	:	Annexure-VII
ACCEPTANCE OF DEPOSITS FROM MEMBERS/PUBLIC COMPLAINTS	:	Annexure-VIII
COMPLAINTS RELATED TO RESOLUTIONS AND AGREEMENTS TO BE FILED UNDER SECTION 117 OF THE COMPANIES ACT, 2013 AND OTHER E-FORMS	:	Annexure-IX
COMPLAINTS RELATED TO MSME DISCLOSURES	:	Annexure-X
COMPLAINTS RELATED TO CHARGES REGISTERED WITH THE REGISTRAR OF COMPANIES	:	Annexure-XI
COMPLIANCES RELATED TO CHANGES IN THE REGISTERED OFFICE OF THE COMPANY	:	Annexure-XII
COMPLIANCES RELATED TO SIGNIFICANT BENEFICIAL OWNERSHIP (SBO)	:	Annexure-XIII
ADDITIONAL REMARKS IN RELATION TO THE COMPANY'S SECRETARIAL PRACTICES AND STATUTORY COMPLIANCES	:	Annexure-XIV



ANNEXURE-I

SUBSCRIBERS TO THE MOA:

Sr. No.	Name of Subscribers	Number of Equity Shares	Face Value per Equity Share
1	Ranjit C. Bose	5,000	10
2	Rajit C. Bose	5,000	10
	Total	10,000	

FIRST DIRECTORS OF THE COMPANY:

Sr. No.	Name of Directors	DIN
1	Ranjit Chandrabhai Bose	00492039
2	Rajit Chandrabhai Bose	01685537

Details of Incorporation forms [Form 1/ INC 20A]:

Sr. No	Date of Event	Date of filing	Delay (in days)	Attachments and Remarks
1	Date of Incorporation: August 04, 2009	July 29, 2009	-	Attachment: 1. Form-1 First Page 2. AOA 3. MOA



ANNEXURE-II

CHANGES IN AUTHORISED CAPITAL OF THE COMPANY:

Sr. No	Form No.	Date of Event	Date of Filing	Delay (in days)	Attachments and Remarks
1	SH-7	EOGM February 01, 2019	February 27, 2019	-	Attachments: 1. MOA 2. Resolution with Notice Remarks: 1. Every page of MOA is not signed by director. 2. Documents are not adequately stamped. 3. CIN is missing in the letterhead of resolution.
2	SH-7	EOGM September 26, 2025	October 15, 2025	-	Attachments: 1. Shareholders Resolution

Since incorporation, the authorized equity share capital of the Company has been altered in the following manner:

- The initial authorized share capital on Company's incorporation of ₹ 25.00 Lakhs only divided into 2,50,000 Equity Shares of ₹10/- each.
- The authorized share capital was increased from ₹ 25.00 Lakhs divided into 2,50,000 Equity Shares of ₹10/- each to ₹ 100.00 Lakhs divided into 10,00,000 Equity Shares of ₹ 10 each vide Shareholders' resolution dated February 01, 2019.
- The authorized share capital was increased from ₹ 100.00 Lakhs divided into 10,00,000 Equity Shares of ₹10/- each to ₹ 1500.00 Lakhs divided into 1,50,00,000 Equity Shares of ₹ 10 each vide Shareholders' resolution dated September 26, 2025.



ANNEXURE-III

CHANGES IN PAID-UP SHARE CAPITAL OF THE COMPANY:

Sr. No	Form No.	Date of Event	Date of Filing	Delay (in days)	Attachments and Remarks
1	Form 2	February 15, 2011	February 19, 2011	-	Attachment: 1. Return of Allotment Remarks: 1. List of allottees is neither signed nor stamped. 2. No details of company mentioned in letterhead. 3. Copy of resolution not attached.
2	PAS 3	March 31, 2019	May 31, 2019	31 Days	Attachments: 1. List of Allottee 2. Resolution Remarks: 1. Documents are not adequately stamped. 2. CIN missing in the letterhead.
3	PAS 3	September 27, 2025	October 16, 2025	-	Attachments: 1. List of Allottee 2. Board Resolution 3. Shareholders Resolution 4. Valuation report 5. Share Sale and Transfer Agreement.
4	PAS 3	October 17, 2025	November 14, 2025	-	Attachments: 1. List of Allottee 2. Board Resolution
5	PAS 3	November 08, 2025	November 24, 2025	-	Attachments: 1. List of Allottee 2. Board Resolution 3. Valuation report



1. Details of Allotment:

Date of Allotment	No. of Equity Shares allotted	Face Value (₹)	Offer Price (₹)	Nature of Consideration	Nature of Allotment
Upon Incorporation i.e., August 04, 2009	10,000	10/-	10/-	Cash	Subscription to MOA
February 15, 2011	1,92,500	10/-	10/-	Cash	Further Allotment
March 31, 2019	7,52,500	10/-	10/-	Cash	Further Allotment
September 27, 2025	40,245	10/-	1,100/-	Other than Cash	Preferential Allotment for Subsidiary Acquisition
October 17, 2025	79,61,960	10/-	-	Other than Cash	Bonus Issue
November 08, 2025	6,09,600	10/-	60/-	Cash	Preferential Allotment/Private Placement

List of Allotees:

i.) Allotment of 1,92,500 shares at face value.

Sr No	Name	No of Equity Shares
1	Ranjit Chandrabhai Bose	160,000
2	Nilesh Parmar	3,500
3	Chandrajit Ravisinh Vala	15,000
4	Jigneshbhai Choksi	12,500
5	Shibu Anand	1,500
	Total	1,92,500

ii.) Further Allotment of total 7,52,500 Shares.

Sr No	Name	No of Equity Shares
1	Ranjit Chandrabhai Bose	4,40,000
2	Rajit Chandrabhai Bose	1,25,000
3	Deval Ranjitbhai Bose	1,37,500
4	Tulsikumari Chandrabhai Bose	50,000
	Total	7,52,500



- iii.) Preferential Allotment for subsidiary acquisition of 40,245 equity shares of face value of ₹10/- each fully paid up at an Issue Price of ₹1,100 per equity share for consideration other than cash:

Sr No	Name	No of Equity Shares
1	Ranjit Chandrabhai Bose	34,933
2	Rajit C Bose	3,220
3	Bose Tulsikumari Chandrabhai	2012
4	Deval Ranjitbhai Bose	80
	Total	40,245

- iv.) Bonus Issue of 79,61,960 Equity Shares of face value of ₹10/- each fully paid in the ratio of 8:1, details of which are given below:

Sr No	Name	No of Equity Shares
1	Ranjit Chandrabhai Bose	50,66,736
2	Rajit Chandrabhai Bose	11,01,192
3	Tulsikumari Chandrabhai Bose	4,16,096
4	Deval Ranjitbhai Bose	10,75,832
5	Ganatra Urvi Kartik	80
6	Nayar Ezhava Rashmi Ajit	80
7	Kaushal B Parmar	80
8	Bhavik Kishorbhai Nathavani	2,64,200
9	Vasani Deep Maheshkumar	30,128
10	Vishwas Odhavjibhai Sagparia	7,536
	Total	79,61,960

- v.) Preferential Issue of 6,09,600 Equity Shares of face value of ₹10/- each fully paid at an Issue Price of ₹60/- each, details of which are given below:

Sr No	Name	No of Equity Shares
1	KRUNAL JITENDRABHAI CHOLERA	67,200
2	KULDIPSINH BHAGIRATHSINH JADEJA	16,000
3	DIVYESHBHAI AMRUTLAL BHUT	33,600
4	SAMIR DINESHCHANDRA JOSHI	8,000
5	MAYUR PRAVINCHANDRA KAMDAR HUF	19,200
6	AFCO INVESTMENT SERVICES PRIVATE LIMITED	16,000
7	JIGNESH KESHAVJI SAVLA	16,000
8	DIVYESH PRAVINBHAI TANNA	16,000
9	SANJAYBHAI AMRUTLAL PARMAR	41,600
10	ANAND GHANSHYAMBHAI THAKKAR	8,000



Sr No	Name	No of Equity Shares
11	DEEPAK KUMAR MOHANTY	16,000
12	URVA NILESH CHHEDA	8,000
13	FIRST HOLDING	16,000
14	KRUSHNAM NEXUS CAPITAL SCHEME 1	16,000
15	AKSHAY VINOD PARMAR	16,000
16	NIRAV SUDHIRBHAI AMBANI	41,600
17	HETALBEN ALPESHBHAI PUJARA	8,000
18	BLUESTONE BUSINESS EQUITY PRIVATE LIMITED	24,000
19	VISHAL PRAVINBHAI RAIYANI	41,600
20	QUANTPULSE VENTURES	16,000
21	SAVALIYA NAYNABEN	8,000
22	HEENA ASHISHKUMAR DONGA	16,000
23	MAULIK PRAVINBHAI KACHHELA	3,200
24	MAHENDRA BHAILALBHAI SARDHARA	25,600
25	SANJAY KANTILAL	16,000
26	NIRAV SAMANI	16,000
27	PRASHANT BHARATBHAI KAKKAD	6,400
28	GOHIL NAVALSINH SURSINH	8,000
29	TRUPTI DEEPAKKUMAR SHAH	8,000
30	MIRAL YATIN SELADIYA	8,000
31	HASMUKHBHAI GOVINDBHAI VEKARIYA	25,600
32	PAYAL MRUGESH DHOLAKIYA	16,000
33	KAUSHIK KHUSHALDAS TAKWANI	8,000
	Total	6,09,600



ANNEXURE-IV

CHANGE IN DIRECTORS/ KMP OF THE COMPANY:

Sr . No	Form No.	Name of Director/ KMP	Details of Change	Date of Event	Date of filing	Delay (in days)	Attachments and Remarks
1	Form 32	Mr. Ranjit Chandrabhai Bose and Mr. Rajit Chandrabhai Bose	Appointment of Director on incorporation	August 04, 2009	July 29, 2009	-	No Attachments 1.
2	DIR 12	Mr. Deval Ranjitbhai Bose	Appointment of Additional Director	March 04, 2016	March 15, 2016	-	Attachments: 1. Form DIR 2 - consent 2. Form DIR 8 - intimation by director 3. Form MBP 1 - notice of interest 4. Board Resolution Remarks: 1. Resolution not stamped. 2. Company's CIN is missing in the letterhead of company.
3	DIR 12	Mr. Ranjit Chandrabhai Bose	Re-designated as a Chairman & Managing Director	Saturday, October 11, 2025	November 05, 2025	-	Attachments: 1. Shareholders Resolution
4	DIR 12	Mr. Rajit Chandrabhai Bose	Re-designated as a Whole Time Director	Saturday, October 11, 2025	November 05, 2025	-	Attachments: 1. Shareholders Resolution
5	DIR 12	Mr. Dharmesh Rameshbhai Solanki	Appointment as a Non - Executive & Independent Director	Saturday, October 11, 2025	November 06, 2025	-	Attachments : 1. Shareholders Resolution. 2. DIR - 2



6	DIR 12	Ms. Usha Mahendrabhai Chandrapal	Appointment as a Non – Executive & Independent Director	Saturday, October 11, 2025	November 06, 2025	-	Attachments: 1. Shareholders Resolution. 2. DIR - 2
7	DIR 12	Ms. Swati Dhaval Mirani	Appointment as a Non – Executive & Independent Director	December 02, 2025	December 28, 2025	-	Attachments: 1. Shareholders Resolution. 2. DIR - 2
8	DIR 12	Ms. Deval Ranjitbhai Bose	Re-designated as an Executive Director	December 02, 2025	December 28, 2025	-	Attachments : 1. Shareholders Resolution.
9	DIR 12	Ms. Karishma Damodarbh ai Dhanak	Appointment as a Company Secretary and Compliance Officer	August 12, 2025	September 09, 2025	-	Attachments: 1. Board Resolution.
10	DIR 12	Mr. Parag Nitinbhai Vyas	Appointment as a Chief Financial Officer	October 06, 2025	November 05, 2025	-	Attachments: 2. Board Resolution. 3. Consent of CFO.

Details for Appointment and Re - designation:

Name of the Directors/ KMP	Designation	Date of Appointment [i.e., Effective Date]	Tenure, if any	Remuneration Terms, if any
Mr. Ranjit Chandrabhai Bose	Director	August 04, 2009		-
Mr. Rajit Chandrabhai Bose	Director	August 04, 2009		-
Mr. Deval Ranjitbhai Bose	Director	March 04, 2016	Next AGM i.e. 30.09.2017	1. No mention of remuneration in resolution. 2. No Form for Regularisation of Deval Ranjitbhai Bose is available
Mr. Ranjit Chandrabhai Bose	Chairman & Managing Director	October 11, 2025	October 10, 2030	The company has approved remuneration up to Rs.60.00 Lakh (Rupees Sixty Lakh Only) per



Name of the Directors/ KMP	Designation	Date of Appointment [i.e., Effective Date]	Tenure, if any	Remuneration Terms, if any
				annum to Mr. Ranjit Chandrabhai Bose (DIN: 00492039), Managing Director of the Company for a period of 3 (three) years with effect from October 11, 2025
Mr. Rajit Chandrabhai Bose	Whole Time Director	October 11, 2025	October 10, 2030	The company has approved remuneration up to Rs.60.00 Lakh (Rupees Sixty Lakh Only) per annum to Mr. Rajit Chandrabhai Bose (DIN: 01685537), Whole Time Director of the Company for a period of 3 (three) years with effect from October 11, 2025
Mr. Dharmesh Rameshbhai Solanki	Non – Executive & Independent Director	Saturday, October 11, 2025	05 years w.e.f. October 11, 2025	The company has approved Rs. 10,000/- sitting fees for attending meeting of the boards and committees.
Ms. Usha Mahendrabhai Chandrapal	Non – Executive & Independent Director	Saturday, October 11, 2025	05 years w.e.f. October 11, 2025	The company has approved Rs. 10,000/- sitting fees for attending meeting of the boards and committees.
Ms. Swati Dhaval Mirani	Non – Executive & Independent Director	December 02, 2025	05 years w.e.f. December 02, 2025	The company has approved Rs. 10,000/- sitting fees for attending meeting of the boards and committees.
Ms. Deval Ranjitbhai Bose	Executive Director	December 02, 2025	05 years w.e.f. December 02, 2025	The company has approved remuneration up to Rs.60.00 Lakh (Rupees Sixty Lakh Only) per annum to Ms. Deval Ranjitbhai Bose (DIN: 07459494), Executive Director of the Company for a period of 5 (Five) years with effect from December 02, 2025
Ms. Karishma Damodarbai Dhanak	Company Secretary and Compliance Officer	August 12, 2025	-	-
Mr. Parag Nitinbhai Vyas	Chief Financial Officer	October 06, 2025	-	-



Details for Re-designation:

Name of the Directors/ KMP	Designation Change From	Designation Change To	Date of Resolution
Mr. Ranjit Chandrabhai Bose	Non-Executive Director	Chairman & Managing Director	October 11, 2025
Mr. Rajit Chandrabhai Bose	Non-Executive Director	Whole Time Director	October 11, 2025
Ms. Deval Ranjitbhai Bose	Non-Executive Director	Executive Director	December 02, 2025

Details for Resignation/ Cessation:

Name of the Directors/ KMP	Date of Resolution	Reasons for resignation
NA	NA	NA

ANNEXURE-V

CHANGE IN AUDITORS OF THE COMPANY:

Sr. No	Form No.	Date of Event	Date of filing	Delay (in days)	Attachments and Remarks
1	Form 23B	September 30, 2011	July 16, 2012	260 Days	Attachment: Appointment Letter Remarks: 1. CIN and Stamped is missing in the letterhead of the company. 2. DIN and Name of director is missing in the appointment letter.
2	Form 23B	September 29, 2012	October 29, 2012	-	Attachment: Appointment Letter Remark: 1. CIN and Stamped is missing in the letterhead of the company. 2. DIN and Name of director is missing in the appointment letter.
3	ADT 1 through Form GNL 2	September 30, 2014	October 14, 2014	-	Attachment: Form ADT -1 Remark: 1. Period of appointment not mentioned. 2. Written consent of the auditor for appointment is not attached. 3. Resolution not attached 4. Qualification certificate as per section 141 of Companies act is missing.
4	ADT 3	August 06, 2015	August 17, 2015	19 Days	Attachment: Resignation Letter Remark: 1. Forms missing for appointment of A.R. Thakkar & Co as statutory auditor. 2. Acceptance letter by company is missing in attachments.
5	ADT 1	August 31, 2015	September 01, 2015	-	Attachment: 1. Intimation Letter for appointment 2. Ordinary Resolution 3. Consent of auditor Remark:



					1. Website, email address and telephone number are missing in the letterhead of the company. 2. Qualification certificate as per section 141 of Companies act is missing.
6	Form ADT-3	September 30, 2015	October 13, 2015	-	Attachment: Resignation Letter Remark: 1. Acceptance letter by company is missing in attachments.
7	Form ADT-1	September 30, 2015	October 13, 2015	-	Attachment: 1. Intimation Letter for appointment 2. Ordinary Resolution 3. Consent of auditor Remark: 1. Website, email address and telephone number are missing in the letterhead of the company. 2. Qualification certificate as per section 141 of Companies act is missing.
8	Form ADT-1	May 07, 2016	May 28, 2016	6 Days	Attachment: 1. Consent of Auditor 2. Intimation Letter 3. Consent of Shareholders for Shorter Notice 4. Notice Remark: 1. Documents are not adequately stamped. 2. Qualification certificate as per section 141 of Companies act is missing. 3. <i>Resolution is not attached</i>
9	Form ADT-1	September 30, 2016	October 18, 2016	3 Days	Attachment: 1. Consent of Auditor 2. Intimation Letter 3. Ordinary Resolution Remark: 1. Documents are not adequately stamped. 2. Qualification certificate as per section 141 of Companies act is missing
10	Form ADT-1	November 30, 2021	December 29, 2021	14 Days	Attachment: 1. Intimation Letter



					2. Board Resolution 3. Consent of Auditor Remark: 1. CIN is missing in the letterhead of intimation letter & Resolution. 2. Intimation letter & Resolution are not adequately stamped. 3. Qualification certificate as per section 141 of Companies act is missing.
11	Form ADT-3	February 07, 2022	February 28, 2022	-	Attachment: Resignation Letter Remarks: 1. Acceptance letter by company is missing in attachments.
12	Form ADT-1	February 28, 2022	March 03, 2022	-	Attachment: 1. Consent of Auditor 2. Intimation Letter 3. Board Resolution Remark: 1. CIN is missing in the letterhead of intimation letter & Resolution. 2. Intimation letter & Resolution are not adequately stamped. 3. Qualification certificate as per section 141 of Companies act is missing.
13	Form ADT-1	September 30, 2022	October 19, 2022	4 Days	Attachment: 1. Consent of Auditor 2. Appointment Letter 3. Ordinary Resolution Remark: 1. CIN is missing in the letterhead of appointment letter & Resolution. 2. Appointment letter & Resolution are not adequately stamped. 3. Qualification certificate as per section 141 of Companies act is missing.
14	Form ADT-3	July 10, 2024	August 18, 2024	-	Attachment: Resignation Letter Remarks: Acceptance letter by company is missing in attachments.



15	Form ADT-1	August 12, 2024	August 21, 2024	-	Attachment: 1. Consent of Auditor 2. Intimation Letter 3. Ordinary Resolution
16	Form ADT-1	September 30, 2024	October 04, 2024	-	Attachment: 1. Consent of Auditor 2. Intimation Letter 3. Ordinary Resolution

Details:

Name of the Auditor	Appointment/ Resignation	Date of Appointment / Resignation	Reason for resignation
Ramesh M. Patel & Co. Address: 06, Nakshtra-II, Opp. K.K.V. Hall, 150ft Ring Road, Rajkot-360005, Gujarat, India Tel: [-] Email: patel.824@gmail.com Membership No: Firm Reg No: 125272W	Appointment	September 30, 2011	-
Ramesh M. Patel & Co. Address: 06, Nakshtra-II, Opp. K.K.V. Hall, 150ft Ring Road, Rajkot-360005, Gujarat, India Tel: [-] Email: patel.824@gmail.com Membership No: Firm Reg No: 125272W	Appointment	September 29, 2012	-
A.R. Thakkar & Co. Address: "Anand" 2, Tagore Nagar, Kalawad Road, Rajkot-360001, Gujarat, India Tel: [-] Email: rharsodacoca@yahoo.com Membership No: 107356 Firm Reg No: 153674	Appointment	September 30, 2014	-
A.R. Thakkar & Co. Address: 3 Panchayat Plot, Near G.P.O, Rajkot-360001, Gujarat, India Tel: [-] Email: rharsodacoca@yahoo.com Membership No: 107356 Firm Reg No: 153674	Resignation	August 06, 2015	Due to pre-occupation in other assignments.
Saurabh P. Kulkarni, Chartered Accountant Address: "Gurukrupa", 32/1 Kailash Dhara Park Society, Opp. Raiya Tele Exchange, NR, Ranee Banglows, Rajkot-360005, Gujarat, India	Appointment	August 31, 2015	-



Name of the Auditor	Appointment/ Resignation	Date of Appointment / Resignation	Reason for resignation
Tel: [-] Email: iserasiya7158@gmail.com Membership No: 102265 Firm Reg No: -			
Saurabh P. Kulkarni, Chartered Accountant Address: "Gurukrupa", 32/1 Kailash Dhara Park Society, Opp. Raiya Tele Exchange, NR, Rane Banglows , Rajkot-360005, Gujarat, India Tel: [-] Email: iserasiya7158@gmail.com Membership No: 102265 Firm Reg No: -	Resignation	September 30, 2015	Due to pre- occupation in other assignments.
Gaglani Rach Makadiya & Co. Address: "Gurukrupa", 32/1 Kailash Dhara Park Society, Opp. Raiya Tele Exchange, NR, Rane Banglows, Rajkot-360005, Gujarat, India Tel: [-] Email: dipen9757@gmail.com Membership No: Firm Reg No: 132707W	Appointment	August 31, 2015	-
Saurabh P. Kulkarni, Chartered Accountant Address: "Gurukrupa", 32/1 Kailash Dhara Park Society, Opp. Raiya Tele Exchange, NR, Rane Banglows, Rajkot-360005, Gujarat, India Tel: [-] Email: iserasiya7158@gmail.com Membership No: 102265 Firm Reg No: -	Appointment	May 07, 2016	-
Saurabh P. Kulkarni, Chartered Accountant Address: "Gurukrupa", 32/1 Kailash Dhara Park Society, Opp. Raiya Tele Exchange, NR, Rane Banglows, Rajkot-360005, Gujarat, India Tel: [-] Email: iserasiya7158@gmail.com Membership No: 102265 Firm Reg No: -	Appointment	September 30, 2016	-
Saurabh P. Kulkarni, Chartered Accountant Address: "Gurukrupa", 32/1 Kailash Dhara Park Society, Opp. Raiya Tele Exchange, NR, Rane Banglows, Rajkot-360005, Gujarat, India Tel: [-] Email: iserasiya7158@gmail.com Membership No: 102265 Firm Reg No: -	Appointment	November 30, 2021	-



Name of the Auditor	Appointment/ Resignation	Date of Appointment / Resignation	Reason for resignation
Saurabh P. Kulkarni, Chartered Accountant Address: "Gurukrupa", 32/1 Kailash Dhara Park Society, Opp. Raiya Tele Exchange, NR, Rancee Banglows, Rajkot-360005, Gujarat, India Tel: [-] Email: iserasiya7158@gmail.com Membership No: 102265 Firm Reg No: -	Resignation	February 07, 2022	Due to pre- occupation in other assignments.
H K Taheliyani, and Associates Address: 08, Maruti Nandan Complex, Opp. Galaxy Hotel, Jawahar Road, Rajkot-360001, Gujarat, India Tel: [-] Email: cahiteshtaheliyani@gmail.com Membership No: - Firm Reg No: 145535W	Appointment	February 28, 2022	-
H K Taheliyani, and Associates Address: 08, Maruti Nandan Complex, Opp. Galaxy Hotel, Jawahar Road, Rajkot-360001, Gujarat, India Tel: [-] Email: cahiteshtaheliyani@gmail.com Membership No: - Firm Reg No: 145535W	Appointment	September 30, 2022	-
H K Taheliyani, and Associates Address: 08, Maruti Nandan Complex, Opp. Galaxy Hotel, Jawahar Road, Rajkot-360001, Gujarat, India Tel: [-] Email: cahiteshtaheliyani@gmail.com Membership No: - Firm Reg No: 145535W	Resignation	July 10, 2024	Due to personal reason.
M N C A and Associates Address: F16, Valmiki Nagar, Near Abhilasha Char Rasta, New Sama Road, Vadodara -360008, Gujarat, India Tel: [-] Email: contact@mnca.co.in Membership No: - Firm Reg No: 149385	Appointment	August 12, 2024	-
M N C A and Associates Address: F16, Valmiki Nagar, Near Abhilasha Char Rasta, New Sama Road, Vadodara -360008, Gujarat, India Tel: [-] Email: contact@mnca.co.in	Appointment	September 30, 2024	-



Name of the Auditor	Appointment/ Resignation	Date of Appointment / Resignation	Reason for resignation
Membership No: - Firm Reg No: 149385			

ANNEXURE-VI

ANNUAL RETURNS FILED BY THE COMPANY:

FORM 23AC:

Sr. No	Financial year	Date of financial statements approval / Board Report Approval/ Signing by Auditors	Date of AGM	Loans and advances due by directors/ other officers of the company. (In Rs.)	Attachments and Remarks
1	2009-10	Date of financial statements approval: August 26, 2010	September 30, 2010	1,300	Attachment: Balance sheet Remarks: 1. Notice of AGM is not attached. 2. Date of Filing – October 29, 2010
2	2010-11	Date of financial statements approval: July 20, 2011	September 30, 2011	125,368	Attachment: Balance Sheet Remark: 1. Notice of AGM is not attached. 2. Date of Filing – October 19, 2011
3	2011-12	Date of financial statements approval: August 28, 2012	September 29, 2012	533,416	Attachment: 1. Auditor Report along with balance sheet 2. Director's Report Remark: 1. Notice of AGM is not attached. 2. CIN is missing in the letterhead of the company. 3. Name of director and their DIN not mentioned in director's report.



					4. 491 days delay in filing 5. Date of Filling - March 04, 2014
4	2012-13	Date of financial statements approval: August 30, 2013	September 30, 2013	-	Attachment: 1. Auditor 's Report with balance sheet 2. Director's Report Remark: 1. Notice of AGM is not attached. 2. CIN, Email, Registered office address, telephone/fax missing in the letterhead of company. 3. Name of director and their DIN not mentioned in director's report. 4. 120 days delay in filing. 5. Date of Filling - February 27, 2014
5	2013-14	Date of financial statements approval: July 17, 2014	September 30, 2014	-	Attachment: 1. Auditor's Report with Balance Sheet 2. Director's Report Remarks: 1. 188 days delay in filing. 2. Date of Filling - May 06, 2015

FORM AOC-4:

Sr. No	Financial year	Date of financial statements approval / Board Report Approval/ Signing by Auditors	Date of AGM	Loans and advances due by directors/ other officers of the company	Attachments and Remarks
6	2014-15	Date of financial statements approval: September 30, 2015	September 30, 2015	-	Attachment: 1. AOC-2 2. Board Report with MGT-9 3. Auditor's Report 4. Consent for shorter notice Remark: 1. AGM Notice not attached.



					2. CIN, Email, telephone/fax missing in the letterhead of company. 3. Date of Filing – October 15, 2015
7	2015-16	Date of financial statements approval: September 10, 2016	September 30, 2016	-	Attachment: - AOC-2 - Auditor Report - Board Report with MGT-9 Remark: - AGM Notice not attached. - Email address and telephone number is missing in the letterhead. - Date of Filing – November 10, 2016
8	2016-17	Date of financial statements approval: September 06, 2017	September 30, 2017	-	Attachment: - AOC-2 - Auditor Report - Board Report with MGT-9 Remark: - AGM Notice not attached. - CIN is missing in the letterhead. - Audit report is partially illegible. 1 days delay in filing. - Date of Filing – November 29, 2017
9	2017-18	Date of financial statements approval: September 01, 2018	September 30, 2018	-	Attachment: - AOC 2 - Directors Report - Independent Auditor Report Remark: - AGM Notice not attached - Documents are not adequately stamped.



					3. Letterhead is illegible of Board report. 4. Date of Filling – November 21, 2018
10	2018-19	Date of financial statements approval: September 21, 2019	September 29, 2019	-	Attachment: 1. Directors Report 2. MGT-9 3. Independent Auditor Report 4. Shareholders' consent for shorter notice. Remark: 1. AGM Notice not attached. 2. Shareholder consent not stamped. 3. CIN is missing in letterhead. 4. Date of Filling – October 24, 2019
11	2019-20	Date of financial statements approval: December 26, 2020	December 30, 2020	-	Attachment: 1. AOC 2 2. Directors Report 3. Independent Auditor Report 4. Shorter Notice Remark: 1. Shareholder consent not stamped. 2. DIN is missing in 3. CIN is missing in letterhead. 4. Date of Filling – January 25, 2021
12	2020-21	Date of financial statements approval: November 22, 2021	November 30, 2021	-	Attachment: 1. AOC 2 2. Directors Report 3. Independent Auditor Report Remark: 1. Director's report not stamped. 2. AGM Notice not attached.



					3. CIN is missing in letterhead. 4. Date of Filing – December 25, 2021
13	2021-22	Date of financial statements approval: August 31, 2022	September 30, 2022	-	Attachment: 1. AOC 2 2. Directors Report 3. Independent Auditor Report Remark: 1. Director's report not adequately stamped. 2. AGM Notice not attached. 3. Date of Filing – October 25, 2022
14	2022-23	Date of financial statements approval: September 05, 2023	September 30, 2023	-	Attachment: 1. AOC 2 2. Directors Report 3. Annual Report Remark: AGM Notice not attached. 1. Director's report not stamped. 2. Independent auditor's report is not attached. 3. Instead of annual report, director's report is attached. 4. Date of Filing – October 17, 2023
15	2023-24	Date of financial statements approval: September 10, 2024	September 30, 2024	-	Attachment: 1. Annual Report with Auditor's Report. 2. AOC 2 3. Board Report 4. Shorter Notice Consent Remark: 1. Instead of annual report, board report and Audit report is attached. 2. Director's report not stamped.



					3. AGM Notice not attached. 4. Date of Filing – October 12, 2024
16	2024-25	Date of financial statements approval: August 12, 2025	September 30, 2025	-	Attachment: 1. Annual Report with Auditor's Report. 2. AOC 2 3. Board Report Remark: 1. Date of Filing – December 26, 2025

AUDITOR'S QUALIFICATIONS IN THE FINANCIAL STATEMENTS OF THE COMPANY:

Qualifications, adverse remarks or emphasis of matters as reported by the statutory auditors of the Company are as follows:

Sr. No.	Financial Year	Qualifications, adverse remarks or emphasis of matters	Unfavorable remark in CARO Report	Whether Applicable or Not Applicable
1	2009-10	NA	NA	NA
2	2010-11	NA	NA	NA
3	2011-12	NA	NA	NA
4	2012-13	NA	NA	NA
5	2013-14	NA	NA	NA
6	2014-15	NA	NA	NA
7	2015-16	NA	NA	NA
8	2016-17	NA	NA	NA
9	2017-18	NA	NA	NA
10	2018-19	NA	NA	NA
11	2019-20	NA	NA	NA
12	2020-21	NA	NA	NA
13	2021-22	NA	NA	NA
14	2022-23	NA	NA	NA
15	2023-24	NA	NA	NA
16	2024-25	NA	NA	NA



FROM 20B:

Sr. No	Financial year	Date of AGM	Details of shares transfers, if any	Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 1956 / 2013 during the year	Attachments and Remarks
1.	2009-10	September 30, 2010			Attachment: Annual Return Remark: 1. Date of Filling – November 26, 2010
2.	2010-11	September 30, 2011			Attachment: Annual Return Remark: 1. Date of Filling – October 19, 2011
3.	2011-12	September 29, 2012	-	-	Attachment: Annual Return Remark: 460 days delay in filing. 1. Date of Filling – March 03, 2014
4	2012-13	September 30, 2013			Attachment: Annual Return Remark: 1. 90 days delay in filing. 2. Date of Filling – February 27, 2014
5	2013-14	September 30, 2014	As mentioned in Annual Return for the year 2012-2013		Attachment: Annual Return List of Members List of Transfer Remark: 1. 158 days delay in filling. 2. Date of Filling – May 06, 2015.



FORM MGT-7:

Sr. No	Financial year	Date of AGM	Details of shares transfers, if any	Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 1956 / 2013 during the year	Attachments and Remarks
6	2014-15	September 30, 2015			Attachment: List of Shareholders Remark: 1. Date of Filling – November 20, 2015.
7	2015-16	September 30, 2016			Attachment: List of Shareholders Remark: 1. Date of Filling – November 10, 2016.
8	2016-17	September 30, 2017			Attachment: List of Shareholders Remark: 1. Date of Filling – November 29, 2017.
9	2017-18	September 30, 2018			Attachment: List of Shareholders Remark: 1. Date of Filling – November 21, 2018.
10	2018-19	September 29, 2019	As mentioned in MGT-7 for the year 2018-2019		Attachment: List of Shareholders Remark: 1. Date of Filling – November 01, 2019.
11	2019-20	December 30, 2020			Attachment:



					List of Shareholders Remark: 1. Date of Filling – February 03, 2021.
12	2020-21	November 30, 2021			Attachment: List of Shareholders Remark: 1. Date of Filling – December 25, 2021.
13	2021-22	September 30, 2022			Attachment: List of Shareholders Remark: 1. Date of Filling – October 25, 2022.
14	2022-23	September 30, 2023			Attachment: List of Shareholders Remark: 1. Date of Filling – October 26, 2023.
15	2023-24	September 30, 2024			Attachment: List of Shareholders Remark: 1. Date of Filling – October 22, 2024.
16	2024-25	September 30, 2025			Attachment: List of Shareholders List of Directors Board Resolution for Designated Person Photograph of Registered Office Remark: 1. Date of Filling – December 26, 2025.



LIST OF SHAREHOLDERS AS PER LATEST ANNUAL RETURN (MARCH 31, 2025)

Sr. no	Name of Shareholders	Type of Share	No. of Shares	Face Value per Share	Total Paid-up Amount (Rs.)
1	RANJIT CHANDRABHAI BOSE	Equity Shares	6,05,000	10	6,050,000
2	RAJIT CHANDRABHAI BOSE	Equity Shares	1,50,000	10	1,500,000
3	DEVAL RANJIT BOSE	Equity Shares	1,50,000	10	1,500,000
4	TULSIKUMARI CHANDRABHAI BOSE	Equity Shares	50,000	10	5,00,000
	TOTAL		9,55,000	10	95,50,000



ANNEXURE-VII

MATERIAL EVENT BASED COMPLIANCES BY THE COMPANY:

The following is a detailed list of key compliances prescribed under the Companies Act, 2013 (as amended from time to time), along with the Company's applicability and status with respect to each of these requirements:

Sr. No.	Compliance	Relevant Section(s) / Rule(s)	Applicability Remarks	Whether Applicable or Not Applicable (Whether complied, If applicable)
1	Form MGT-8	Section 92(2), Rule 11(2) of the Companies (Management and Administration) Rules, 2014	Applicable to listed companies and companies having paid-up share capital of ₹10 crore or more or turnover of ₹50 crore or more.	Not Applicable
2	Appointment of Internal Auditor	Section 138, Rule 13 of the Companies (Accounts) Rules, 2014	Applicable to: (a) Listed Companies; (b) Unlisted Public Companies meeting thresholds; (c) Private Companies meeting thresholds as prescribed.	Not Applicable
3	Appointment of Whole-Time Company Secretary	Section 203(1), Rule 8 & 8A of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014	Mandatory for every listed company and every other public company with paid-up share capital of ₹10 crore or more.	Applicable and the company has complied
4	Appointment of Independent Director	Sections 149(4) & 149(6), Rule 4 of the Companies (Appointment and Qualification of Directors) Rules, 2014	Every listed public company and unlisted public company meeting thresholds (paid-up share capital ₹10 crore or more; turnover ₹100 crore or more; or outstanding loans/debentures/deposits exceeding ₹50 crore).	Applicable and the company has complied
5	Appointment of Woman Director	Section 149(1) (Proviso), Rule 3 of the Companies (Appointment and Qualification of Directors) Rules, 2014	Every listed company and every other public company having paid-up share capital of ₹100 crore or more or turnover of ₹300 crore or more.	Not Applicable
6	Cost Audit	Section 148, Rule 3 of the Companies (Cost Records and Audit) Rules, 2014	Applicable to companies engaged in specified sectors as per Table A and B of the Rules, subject to turnover thresholds.	Not Applicable
7	Secretarial Audit	Section 204, Rule 9 of the Companies (Appointment and Remuneration of	Mandatory for: (a) Listed Companies; (b) Public Companies with paid-up share capital of ₹50 crore or more; or turnover of ₹250 crore or more.	Not Applicable



Sr. No.	Compliance	Relevant Section(s) / Rule(s)	Applicability Remarks	Whether Applicable or Not Applicable (Whether complied, If applicable)
		Managerial Personnel Rules, 2014		
8	Corporate Social Responsibility (CSR)	Section 135, Companies (CSR Policy) Rules, 2014	Applicable where net worth $\geq$ ₹500 crore, turnover $\geq$ ₹1,000 crore or net profit $\geq$ ₹5 crore during any financial year. CSR Committee and spending obligations apply.	Not Applicable

COMPLIANCES W.R.T VARIOUS COMMITTEES:

Sr. No.	Compliance	Relevant Section(s) / Rule(s)	Applicability	Whether Applicable or Not Applicable (Whether complied, If applicable)
1	Audit Committee	Section 177, Rule 6 of the Companies (Meetings of Board and its Powers) Rules, 2014	Mandatory for every listed public company and every public company with paid-up share capital $\geq$ ₹10 crore; turnover $\geq$ ₹100 crore; or outstanding loans/borrowings/debentures exceeding ₹50 crore.	NA
2	Nomination and Remuneration Committee (NRC)	Section 178(1), Rule 6 of the Companies (Meetings of Board and its Powers) Rules, 2014	Same applicability as the Audit Committee - mandatory for listed public companies and public companies meeting the thresholds above.	NA
3	Stakeholders Relationship Committee (SRC)	Section 178(5)	Mandatory for every company with more than 1,000 shareholders, debenture holders, deposit holders and any other security holders at any time during a financial year.	NA
4	Vigil Mechanism	Section 177(9) & (10), Rule 7 of the Companies (Meetings of Board and its Powers) Rules, 2014	Mandatory for every listed company and companies which accept deposits from the public or which have borrowed money from banks and public financial institutions in excess of ₹50 crore.	NA
5	Corporate Social Responsibility (CSR) Committee	Section 135(1), Companies (CSR Policy) Rules, 2014	Required for companies having net worth $\geq$ ₹500 crore, turnover $\geq$ ₹1,000 crore or net profit $\geq$ ₹5 crore during any financial year.	NA



ANNEXURE-VIII

ACCEPTANCE OF DEPOSITS FROM MEMBERS/PUBLIC COMPLAINTS:

DPT FORMS COMPLIANCE:

Sr. No.	Form	Financial Year	Delay in days	Attachments and Remarks
1	DPT-3 (Initial Filling_	2018-19	-	No Attachments Remarks: Date of Filing – June 29, 2019
2	DPT-3 (Annual Filling)	2018-19	-	No Attachments Remarks: Date of Filing – June 29, 2019
3	DPT-3	2019-20	125 Days	No Attachments Remarks: Date of Filing – February 03, 2021
4	DPT-3	2020-21	-	No Attachments Remarks: Date of Filing – June 25, 2021
5	DPT-3	2021-22	-	No Attachments Remarks: Date of Filing – May 10, 2022
6	DPT-3	2022-23	-	No Attachments Remarks: Date of Filing – July 03, 2023
7	DPT-3	2023-24	15 Days	No Attachments Remarks: Date of Filing – July 15, 2024
8	DPT-3	2024-25	-	No Attachments Remarks: Date of Filing – June 26, 2025
9	DPT-3	2025-26	-	No Attachments Remarks: Date of Filing – July 31, 2026

Sr. No.	Form	Financial Year	Delay in days	Attachments and Remarks
1	DPT-4 (Repealed)	-	-	-



Note: DPT-3 must be filed even if the company has no deposits but has transactions which may not be considered deposits (e.g., loans from directors, advances, etc.). It acts as an annual compliance for Return of Deposit and Exempted Deposits.

Sr. No.	Compliance Requirement	Relevant Section(s) / Rule(s)	Applicability	Compliance Status
1	Acceptance of Deposits from Members/Public	Section 73 to 76, Companies (Acceptance of Deposits) Rules, 2014	Applicable to all companies except: (a) banking companies, (b) NBFCs registered with RBI, (c) any other company notified by the Central Government. Companies may accept deposits from members subject to compliance with prescribed conditions; acceptance from public allowed only for eligible public companies.	No deposits accepted beyond exempted categories;



ANNEXURE-IX

COMPLAINTS RELATED TO RESOLUTIONS AND AGREEMENTS TO BE FILED UNDER SECTION 117 OF THE COMPANIES ACT, 2013 AND OTHER E-FORMS:

FORM MGT-14:

Sr. No	Section of the Companies Act, 2013/ 1956 under which resolution passed	Date of Event	Date of filing	Delay (in days)	Attachments and Remarks
1	Section – 13 of Companies Act, 2013 (Change of Name)	May 15, 2025	May 17, 2025	-	Attachments 1. EGM Resolution
2	Section – 13 & 14 of Companies Act, 2013 (Change of Name Clause)	May 15, 2025	May 17, 2025	-	Attachments 1. EGM Resolution
3	Section – 4 & 13 of Companies Act, 2013 (Adoption of Memorandum of Association as per Companies Act, 2013)	May 15, 2025	May 16, 2025	-	Attachments 1. EGM Resolution
4	Section – 5, 14, 18, 371 (3) (a) of Companies Act, 2013 (Adoption of Articles of Association as per Companies Act, 2013)	May 15, 2025	May 16, 2025	-	Attachments 1. EGM Resolution



5	Section – 13 of Companies Act, 2013 (Change of Name Clause due to conversion of Company from Private Limited to Public Limited)	June 03, 2025	June 12, 2025	-	Attachments 1. EGM Resolution
6	Section – 4, 13, 14, 18 of Companies Act, 2013 (Conversion of Company from Private Limited to Public Limited)	June 03, 2025	June 07, 2025	-	Attachments 1. EGM Resolution
7	Section – 5, 14, 18, 371 (3) (a) of Companies Act, 2013 (Adoption of Articles of Association as per provisions of Public Limited)	June 03, 2025	June 07, 2025	-	Attachments 1. EGM Resolution
8	Section 129, 134, 137, 179 and 203 of Companies Act, 2013 (Resolution for filling of financial statements, Appointment of Company Secretary and Compliance officer)	August 12, 2025	September 09, 2025	-	Attachments 1. BM Resolution
9	Section 2(87), 42, 62 of the	September 26, 2025	October 15, 2025	-	Attachments 1. EGM Resolution



	Companies Act, 2013 (Approval of Issue of Shares by way of Private Placement)				
10	Section 188, of the Companies Act, 2013 (Approval for acquisition of Shares)	September 26, 2025	October 15, 2025	-	Attachments 1. EGM Resolution
11	Section 61 and 64, of the Companies Act, 2013 (Increase in Authorized Share Capital)	September 26, 2025	October 14, 2025	-	Attachments 1. EGM Resolution
12	Section 179, 180 (1) (a), 180 (1) (c), 186 of the Companies Act, 2013 (Approval of Borrowing Limits, create a Charge on Properties of the company, Inter Corporate Guarantee)	September 26, 2025	October 15, 2025	-	Attachments 1. EGM Resolution
13	Section 152, 196, 203 of the Companies Act, 2013 (Appointment of MD and WTD and approval of remuneration)	October 11, 2025	November 05, 2025	-	Attachments 1. EGM Resolution
14	Section 149, 152, 160 of	October 11, 2025	November 06, 2025	-	Attachments 1. EGM Resolution



	the Companies Act, 2013 (Appointment of Independent Director)				
15	Section 203 of the Companies Act, 2013 (Appointment of Chief Financial Officer)	October 06, 2025	November 05, 2025	-	Attachments 1. BM Resolution
15	Section 63 of the Companies Act, 2013 (Issue of Bonus Shares)	October 16, 2025	November 14, 2025	-	Attachments 1. EGM Resolution
16	Section 63 of the Companies Act, 2013 (Allotment of Bonus Shares)	October 17, 2025	November 14, 2025	-	Attachments 1. BM Resolution
17	Section 23, 42, 62 (1) (c) of the Companies Act, 2013 (Issue of Shares by way of Private Placement)	October 17, 2025	November 22, 2025	-	Attachments 1. EGM Resolution
18	Section 149, 152, 160 of the Companies Act, 2013 (Appointment of Independent Director)	December 02, 2025	December 28, 2025	-	Attachments 1. EGM Resolution



19	Section 152 of the Companies Act, 2013 (Change in Designation of Non-Executive Director)	December 02, 2025	December 28, 2025	-	Attachments 1. EGM Resolution
20	Section 13 of the Companies Act, 2013 (Change of Object)	December 02, 2025	January 01, 2026	-	Attachments 1. EGM Resolution
21	Section 23, 26, 28, 32 and 62 (1) (c) of the Companies Act, 2013 (Board Resolution for Approval of Initial Public offer)	December 18, 2025	January 16, 2026	-	Attachments 1. BM Resolution
22	Section 23, 26, 28, 32 and 62 (1) (c) of the Companies Act, 2013 (Shareholders Resolution for Approval of Initial Public offer)	January 12, 2026	January 16, 2026	-	Attachments 1. EGM Resolution
23	Section 23, 26, 28, 32 and 62 (1) (c) of the Companies Act, 2013 (Board Resolution for Approval of Initial Public offer)	July 20, 2026	August 19, 2026	-	Attachments 1. BM Resolution
24	Section 23, 26, 28, 32 and	August 13, 2026	August 19, 2026	-	Attachments 1. EGM Resolution



	62 (1) (c) of the Companies Act, 2013 (Shareholders Resolution for Approval of Initial Public offer)				
25	Section 179, 180 (1) (a), 180 (1) (c), 186 of the Companies Act, 2013 (Approval of Borrowing Limits, create a Charge on Properties of the company, Inter Corporate Guarantee)	August 13, 2026	August 19, 2026	-	Attachments 1. EGM Resolution
26	Section 5, 14, 18, 371(3)(a) of the Companies Act, 2013 (Adoption of New Set of Articles of Association)	August 13, 2026	August 21, 2026	-	Attachments 1. EGM Resolution 2. New Set of Articles of Association

OTHER E-FORMS:

Sr. No	Form No.	Particulars of the Form	Date of Event	Date of filing	Attachments and Remarks
1	Form 2	Return of Allotment of 1,92,500 shares to existing shareholders at face value	Date of Allotment: February 15, 2011	February 19, 2011	Attachment: Return of Allotment Remark: 1. List of allottees is neither signed nor stamped. 2. No details of company mentioned in letterhead. 3. Copy of resolution not attached



2	PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly)	From 01/04/2025 to 30/09/2025	November 24, 2025	<u>Attachment:</u> Nil
3	PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly)	From 01/10/2025 to 31/03/2026	May 21, 2026	<u>Attachment:</u> Nil



ANNEXURE-X

COMPLAINCES RELATED TO MSME DISCLOSURES:

Sr. No.	Form	Financial Year	Relevant Act / Rules	Filing Due Date	Status of Compliance
1	MSME Form I (Half-Yearly Return)	2018- 19	Section 405 of the Companies Act, 2013 read with the Companies (Furnishing of Information about Payment to Micro and Small Enterprise Suppliers) Order, 2019 under MSME Development Act, 2006	Two returns every year: 1) For April–September: by 31st October 2) For October–March: by 30th April	Complied

Note:

MSME Form I is not required if both of the following conditions are met:

- 1. The company does not have any outstanding payments due to micro or small enterprise suppliers exceeding 45 days from the date of acceptance or deemed acceptance of goods or services; and*
- 2. There are no unpaid amounts to such suppliers as on the reporting date (31st March or 30th September).*



ANNEXURE-XI

COMPLAINCES RELATED TO CHARGES REGISTERED WITH THE REGISTRAR OF COMPANIES:

Sr. No.	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount
1	C42730358	10206370	IDBI Bank Limited	January 28, 2010	-	January 26, 2015	48,70,000
2	C42639757	10322223	Union Bank of India	November 16, 2011	-	January 15, 2015	50,00,000
3	C45093192	10411124	Electronic Finance Limited	March 12, 2013	-	February 07, 2015	28,75,000
4	AB1622433	10550153	City Union Bank Limited	December 19, 2014	-	-	1,69,33,000
		10550153	City Union Bank Limited	-	August 29, 2018	-	2,26,83,000
		10550153	City Union Bank Limited	-	March 20, 2019	-	3,15,83,000
		10550153	City Union Bank Limited	-	July 04, 2020	-	3,78,90,000
		10550153	City Union Bank Limited	-	December 18, 2021	-	3,95,00,000
	AA0830599	10550153	City Union Bank Limited	-	September 19, 2022	-	8,20,00,000
	AB1622433	10550153	City Union Bank Limited	-	September 12, 2024	-	8,42,60,000
5	R10497618	10582746	Electronic Finance Limited	July 29, 2015	-	October 15, 2019	17,67,150
6	F07808678	100582533	Siemens Financial Services Private Limited	May 31, 2022	-	-	33,12,555
7	AA1124693	100644473	Siemens Financial Services Private Limited	October 06, 2022	-	-	33,12,555
8	AA6743086	100884877	Tata Capital Limited	January 27, 2024	-	-	1,25,67,000

Note:

Sr. No.	Compliance Requirement	Relevant Section(s)/Rule(s)	Applicable Forms	Time Limit
1	Registration of Charges	Section 77 read with Rule 3 of the Companies (Registration of Charges) Rules, 2014	Form CHG-1	Within 30 days of creation of charge (can be extended up to 120 days with additional fees)



Sr. No.	Compliance Requirement	Relevant Section(s)/Rule(s)	Applicable Forms	Time Limit
2	Satisfaction of Charge	Section 82 read with Rule 8	Form CHG-4	Within 30 days from the date of satisfaction
3	Modification of Charge	Section 77	Form CHG-1 / CHG-9 (as applicable)	Within 30 days of modification (extension similar)
4	Condonation of Delay	Section 87	Application to ROC/Central Government	Application for condonation of delay may be filed with Regional Director

HISTORY OF CHARGES:

Details for Charge Id: 10206370

Sr. No.	Form	Nature of Charge	Date of Event	Attachments and Remarks
1	Form-8	Creation of Charge	Date of Creation of Charge: January 28, 2010	Attachment: Hypothecation Agreement Remark: 1. Incomplete Hypothecation agreement, 2. 18 days delay in filing. 3. Date of Filling – March 18, 2010
2	CHG 4	Satisfaction of Charge	Date of Satisfaction of Charge: January 26, 2015	Attachment: No Due Certificate from Bank

Material Details:

Sr. No.	Details	Relevant Section(s)/Rule(s)
1	Date of the instrument creating or modifying the charge	January 28, 2010
2	Type of charge	Secured
3	Amount secured by the charge	Rs.48,70,000/-
4	Person entitled to charge	IDBI Bank Limited
5	Rate of interest	Cash Credit and Term Loan 13.00% (BPLR+0.25%)
6	Terms of repayment	Cash Credit shall be payable on demand Term Loan 5years/60 months including 6 months moratorium period.
7	Nature of facility	Inventory and plant and machinery lying at factory shed on plot no. 14 of atlas industrial area, opp subras coldrinks, kothariya, Dist: Rajkot



Sr. No.	Details	Relevant Section(s)/Rule(s)
8	Extent and operation of the charge	Exclusive charge on the Borrower's entire stocks of raw materials, semi-finished and finished goods, consumable stores and spares and such other movables including book-debts, bill whether documentary or clean, outstanding monies receivables, both present and future, and Exclusive charge on whole of the moveable properties of the Borrower including its moveable plant and machinery, machinery spares, tools and accessories and other movables both present and future whether installed or not.
9	Details of modifications	-
10	Date of satisfaction	January 26, 2015

Details for Charge Id: 10322223

Sr. No.	Form	Nature of Charge	Date of Event	Attachments and Remarks
1	Form 8	Creation of Charge	Date of Creation: November 16, 2011	Attachment: Letter of Guarantee
2	CHG 4	Satisfaction of Charge	Date of Satisfaction: January 15, 2015	Attachment: Union Bank of India NOC

Material Details:

Sr. No.	Details	Relevant Section(s)/Rule(s)
1	Date of the instrument creating or modifying the charge	November 16, 2011
2	Type of charge	Secured
3	Amount secured by the charge	Rs.50,00,000/-
4	Person entitled to charge	Union Bank of India
5	Rate of interest	NA, Commission as per Bank's Guidelines
6	Terms of repayment	On Demand
7	Nature of facility	Letter of Guarantee
8	Extent and operation of the charge	Bank's charge is operational for bank guarantee amount and interest and other charges payable thereon.
9	Details of modifications	-
10	Date of satisfaction	January 15, 2015



Details for Charge Id: 10411124

Sr. No.	Form	Nature of Charge	Date of Event	Attachments and Remarks
1	Form 8	Creation of Charge	Date of Creation: March 12, 2013	Attachment: Hypothecation Agreement
2	CHG 4	Satisfaction of Charge	Date of Satisfaction: February 07, 2015	Attachment: Electronic Finance Limited NOC

Material Details:

Sr. No.	Details	Relevant Section(s)/Rule(s)
1	Date of the instrument creating or modifying the charge	March 12, 2013
2	Type of charge	Secured
3	Amount secured by the charge	Rs.28,75,000/-
4	Person entitled to charge	Electronic Finance Limited
5	Rate of interest	13.5% Per Annum
6	Terms of repayment	48 Monthly Installments
7	Nature of facility	Agreement of Hypothecation
8	Extent and operation of the charge	First Charge
9	Details of modifications	-
10	Date of satisfaction	February 07, 2015

Details for Charge Id: 10550153

Sr. No.	Form	Nature of Charge	Date of Event	Attachments and Remarks
1	CHG 1	Creation of Charge	Date of Creation: December 19, 2014	Attachment: 1. Hypothecation Agreement, 2. Sanction letter for Advances Remark: 1. Hypothecation agreement attached is illegible, 2. 36 days delay in filing. 3. Date of Filing – February 23, 2015
2	CHG 1	Modification of Charge	Date of Modification: August 29, 2018	Attachment: 1. Hypothecation Agreement,



Sr. No.	Form	Nature of Charge	Date of Event	Attachments and Remarks
				2. Sanction Letter, 3. Memorandum of Deposits of Title Deed Remark: Date of Filing – September 19, 2018
3	CHG 1	Modification of Charge	Date of Modification: March 20, 2019	Attachment: 1. Agreement of Loan Cum Hypothecation, 2. Memorandum of deposit of Title deeds, 3. Sanction Letter. Remark: 1. 22 days delay in filing 2. Date of Filing – May 13, 2019
4	CHG 1	Modification of Charge	Date of Modification: July 04, 2020	Attachment: 1. Further charge, 2. Supplemental Agreement of Loan cum Hypothecation. Remark: 1. Date of Filing – September 11, 2020
5	CHG 1	Modification of Charge	Date of Modification: December 18, 2021	Attachment: 1. Deed of Hypothecation, 2. Deposit of Title deeds Remark: 2. Date of Filing – January 17, 2022
6	CHG 1	Modification of Charge	Date of Modification: September 19, 2022	Attachment: 1. Annexure, 2. Final Deed
7	CHG-1	Modification of Charge	Date of Modification: September 12, 2024	Attachment: 1. Supplemental Agreement of Loan Cum Hypothecation 2. Sanction Letter Remark: 1. 15 days delay in filing 2. Date of Filing – October 29, 2024



Material Details:

Sr. No.	Details	Relevant Section(s)/Rule(s)
1	Date of the instrument creating or modifying the charge	December 19, 2014
2	Type of charge	Secured
3	Amount secured by the charge	Rs.16,933,000/-
4	Person entitled to charge	City Union Bank Limited
5	Rate of interest	B.R. +(Plus) 2.50% p.a. (Present Base Rate-11% p.a.) subject to a minimum of 13.50% p.a.
6	Terms of repayment	As per OD Rules
7	Nature of facility	Agreement of Loan Cum Hypothecation
8	Extent and operation of the charge	Till Cancellation by the bank authority after repayment is made in full
9.1	Details of modifications	Date of modification
		August 29, 2018
		Amount Secured by Modification
		Rs.2,26,83,000/-
9.1	Details of modifications	Particulars of Present Modification:
		Existing OLCC Limit is Rs.80 lacs which is further enhanced by Rs. 50 lacs, Existing OSL Term Loan is Rs.39.33 lacs which is further enhanced by fresh OSL Term loan of Rs. 7.5 lacs, and Existing Bank Guarantee is Rs.50 lacs.
9.1	Details of modifications	Extent and Operation of Charge
		Till Cancellation by the bank authority after repayment is made in full
9.2	Details of modifications	Date of modification
		March 20, 2019
		Amount Secured by Modification
		Rs.3,15,83,000/-
9.2	Details of modifications	Particulars of Present Modification:
		Existing OLCC Limit is Rs.130 lacs which is further enhanced by Rs. 20 lacs, Existing OSL Term Loan is Rs.46.83 lac and An Additional OSL Term loan of Rs. 119 lacs



Sr. No.	Details	Relevant Section(s)/Rule(s)	
		Extent and Operation of Charge	Till Cancellation by the bank authority after repayment is made in full
9.3	Details of modifications	Date of modification	July 04, 2020
		Amount Secured by Modification	Rs. 3,78,90,000/-
		Particulars of Present Modification:	City Union Bank Charge Modification from 3,15,83,000/- to Rs. 3,78,90,000/-
		Extent and Operation of Charge:	Till Cancellation by the bank authority after repayment is made in full
9.4	Details of modifications	Date of modification	December 18, 2021
		Amount Secured by Modification	Rs. 3,95,00,000/-
		Particulars of Present Modification:	City Union Bank Charge Modification from 3,78,90,000/- to Rs. 3,95,00,000/-
		Extent and Operation of Charge:	Till Cancellation by the bank authority after repayment is made in full
9.5	Details of modifications	Date of modification	September 19, 2022
		Amount Secured by Modification	Rs.8,20,00,000/-
		Particulars of Present Modification:	1. OLCC: Rs.150.00 Lakhs -12 Months ROI :11.5 2. OSL: Rs.119.00 Lakhs - 84 Months ROI :9.15 3. ECLGS Rs.47.40 Lakhs- 36 Months (HP 12 Months) ROI :9.25



Sr. No.	Details	Relevant Section(s)/Rule(s)	
			4. ECLGS 1.0 Extension Rs.23.60 Lakhs-36 Months (HP 12 Months) ROI :8.50 5. BG Rs 55Lakhs Modified: 1. OLCC Enchantment Rs.150Laks 2. (Rs.150Lakhs to Rs.300Lakhs)-12 Months ROI:8.75 3. CUB CGFTTL Rs.150Lakhs-84Months (HP 6Months) ROI 8.75 4. OSI Term Rs.125 Lakhs 84 Months (HP 6 Months) ROI 8.75
		Extent and Operation of Charge	Company avail overall Credit facilities Amount of Rs 82000000 through creation of further charge over the properties of the Company.
9.6	Details of modifications	Date of modification	September 12, 2024
		Amount Secured by Modification	Rs.8,42,60,000/-
		Particulars of Present Modification:	City Union Bank Limited Modified the Charge in Form Of Hypothecation And Provide Credit Facilities In Following Manner CGTMSE Hybrid Od: 4,25,00,000 OSL Term Loan: 1,25,00,000 OSL Term Emi: 1,19,00,000 ECLGS 1.0 Extention: 23,60,000 CGFTTL EMI: 1,50,00,000 Total: 8,42,60,000



Sr. No.	Details	Relevant Section(s)/Rule(s)	
		Extent and Operation of Charge	The Charge will operate as Exclusive Charge in Favour of CITY UNION BANK LIMITED to secure overall credit Limit of Rs. 8,42,60,000
1	Date of satisfaction	-	

Details for Charge Id: 10582746

Sr. No.	Form	Nature of Charge	Date of Event	Attachments and Remarks
1	CHG 1	Creation	Date of Creation: July 29, 2015	Attachment: 1. Hypothecation Agreement 2. Board Resolution
2	CHG 4	Satisfaction	Date of Satisfaction: October 15, 2019	Attachment: No Objection Certificate

Material Details:

Sr. No.	Details	Relevant Section(s)/Rule(s)
1	Date of the instrument creating or modifying the charge	July 29, 2015
2	Type of charge	Secured
3	Amount secured by the charge	Rs. 17,67,150/-
4	Person entitled to charge	Electronica Finance Limited
5	Rate of interest	13.00% P.A.
6	Terms of repayment	60 Monthly Installments
7	Nature of facility	Agreement of Hypothecation
8	Extent and operation of the charge	First Charge
9	Details of modifications	-
10	Date of satisfaction	October 15, 2019



Details for Charge Id: 100582533

Sr. No.	Form	Nature of Charge	Date of Event	Attachments and Remarks
1	CHG 1	Creation	Date of Creation: May 31, 2022	Attachment: 1. Finance agreement 2. RPS-A9611079, 3. Sanction letter

Material Details:

Sr. No.	Details	Relevant Section(s)/Rule(s)
1	Date of the instrument creating or modifying the charge	May 31, 2022
2	Type of charge	Secured
3	Amount secured by the charge	Rs. 33,12,555/-
4	Person entitled to charge	Siemens Financial Services Private Limited
5	Rate of interest	13%
6	Terms of repayment	shall be repayable in 48 months as per Finance Agreement
7	Nature of facility	Not mentioned in the form
8	Extent and operation of the charge	Exclusive Charge of Siemens Financial Services Private Limited on assets
9	Details of modifications	-
10	Date of satisfaction	-

Details for Charge Id: 100644473

Sr. No.	Form	Nature of Charge	Date of Event	Attachments and Remarks
1	CHG 1	Creation of Charge	Date of Creation: October 06, 2022	Attachment: 1. Finance agreement 2. RPS-A9967482 3. Sanction letter Remark:

Material Details:

Sr. No.	Details	Relevant Section(s)/Rule(s)
1	Date of the instrument creating or modifying the charge	October 06, 2022



Sr. No.	Details	Relevant Section(s)/Rule(s)
2	Type of charge	Secured
3	Amount secured by the charge	Rs. 33,12,555/-
4	Person entitled to charge	Siemens Financial Services Private Limited
5	Rate of interest	13.5%
6	Terms of repayment	Shall be repayable in 48 months as per Finance Agreement
7	Nature of facility	Not mentioned in the form
8	Extent and operation of the charge	Exclusive Charge of Siemens Financial Services Private Limited on assets
9	Details of modifications	-
10	Date of satisfaction	-

Details for Charge Id: 100884877

Sr. No.	Form	Nature of Charge	Date of Event	Attachments and Remarks
1	CHG 1	Creation of Charge	Date of Creation: January 27, 2024	Attachment: 1. Loan Cum Hypothecation Agreement Remark:

Material Details:

Sr. No.	Details	Relevant Section(s)/Rule(s)
1	Date of the instrument creating or modifying the charge	January 27, 2024
2	Type of charge	Secured
3	Amount secured by the charge	Rs. 1,25,67,000/-
4	Person entitled to charge	Tata Capital Limited
5	Rate of interest	11%
6	Terms of repayment	Repayment to be done on Equal Frequent on monthly basis
7	Nature of facility	Equipment Finance
8	Extent and operation of the charge	The Charge extends to the due repayment of the principal amount of Rs. 1,25,67,000/- including Interest, Additional Interest, Charges, Costs, Expenses and all other monies payable under the Facility Agreement dated 27.01.2024. In the event of any defaults in the payment of the installments of principal or interest, or any other monies on the due dates, the Borrower shall pay further interest @ 6% p.a as penal interest.



Sr. No.	Details	Relevant Section(s)/Rule(s)
9	Details of modifications	-
10	Date of satisfaction	-

ANNEXURE-XII

COMPLIANCES RELATED TO CHANGES IN THE REGISTERED OFFICE OF THE COMPANY:

Sr. No.	Form No.	Date of Change	Type of Change	Old Address	New Address	Date of Filing	Delay (in days)	Attachments and Remarks
1	INC-22	01-05-2025	Within same city/town/village	302, Om Commercial Complex, 22- Bhakti Nagar Station Plot, Rajkot – 360001, Gujarat	Office No. 1403, Space Odyssey, Near Kkv Hall, 150 Feet Ring Road, Rajkot – 360005, Gujarat	09-05-2025	-	- Board Resolution - Photograph of Registered office - Leave and License Agreement - Copy of Utility Bill



ANNEXURE-XIII

COMPLIANCES RELATED TO SIGNIFICANT BENEFICIAL OWNERSHIP (SBO):

WHETHER APPLICABLE TO THE COMPANY: NO

Sr. No.	Particulars	Relevant Section/Rule	Form No.	Filed By	Date of Filing	Delay (in days)	Attachments and Remarks
1	Declaration by SBO	Section 90(1), Rule 3 of the Companies (SBO) Rules, 2018	BEN-1	SBO (Individual)		-	
2	Return of SBO received by Company to ROC	Section 90(4), Rule 4	BEN-2	Company		-	